

**2017-2018 Institutional Verification Form (Independent Student)**

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification (CFR Title 34, Part 668). In this process, Iowa State University will be comparing information from your FAFSA with copies of 2015 Federal IRS Form 1040, W-2 forms, or other financial documents. If there are differences between your FAFSA information and your verification documents provided, the Office of Student Financial Aid may make corrections to your FAFSA using the information provided in the verification process.

**Student Information**

\_\_\_\_\_

Last Name                                      First Name                                      Middle Initial                                      University ID

**Family and Household Information**

**As of today, my current marital status is:**

Single-      Married or Remarried-      Separated-      Divorced-      Widowed-

- Date of my marital status: \_\_\_\_\_ OR Does not apply-
- If applicable, does the state in which you were married recognize same sex marriage? Yes- No- Does not apply-
  - List your spouse if applicable. If your spouse is currently enrolled in college, please provide the FULL college name.

Include same-sex spouse if married in a state that recognizes same-sex marriage.

Spouse Name: \_\_\_\_\_ Spouse's College: \_\_\_\_\_

**Write the names of all of your household members; including yourself (and your spouse).**

- Include your children if you will provide more than half of their support between July 1, 2017 and June 30, 2018 even if they do not live with you.
- Include other dependents, only if they now live with you, **and** you currently provide more than half of their support, **and** will continue to provide more than half of their support between July 1, 2017 and June 30, 2018.

Full name of family members in the household. Start with yourself.	Relationship to Student	Birthday mm/yy	Name of the college for any family member who will be working toward a degree or certificate and will be enrolled at least ½ time during 2017-18 academic year.	Grade Level in College	High School Graduate by September 2017
1.	Self		Iowa State University, Ames, IA		Yes <input type="checkbox"/> No <input type="checkbox"/>
2.					Yes <input type="checkbox"/> No <input type="checkbox"/>
3.					Yes <input type="checkbox"/> No <input type="checkbox"/>
4.					Yes <input type="checkbox"/> No <input type="checkbox"/>
5.					Yes <input type="checkbox"/> No <input type="checkbox"/>
6.					Yes <input type="checkbox"/> No <input type="checkbox"/>

Additional household members can be included on a separate sheet of paper.

**Total in Household** \_\_\_\_\_

**Total in College** \_\_\_\_\_

**W-2 Information**

Was either you or your spouse issued 2015 W-2(s)?                                      Yes  No

Are amounts listed in Box 12, 12a-12d?                                      Yes  No

If yes, review all codes in box(es) 12,12a-12d on the W-2. List below Box number (#), code and dollar amount (\$):

Box# \_\_\_\_\_ Code \_\_\_\_\_ \$ \_\_\_\_\_                                      Box# \_\_\_\_\_ Code \_\_\_\_\_ \$ \_\_\_\_\_

Box# \_\_\_\_\_ Code \_\_\_\_\_ \$ \_\_\_\_\_                                      Box# \_\_\_\_\_ Code \_\_\_\_\_ \$ \_\_\_\_\_



## Student's (and spouse if married) Tax Forms and Income Information

CHECK	IF YOU (and spouse):	YOU (and spouse) MUST:												
<input type="checkbox"/>	USED the IRS Data Retrieval Tool to transfer 2015 tax data to the <b>2017-2018 FAFSA</b> .	Complete this Verification Worksheet and return it to our office. (You DO NOT NEED to provide a copy of your IRS Tax Return Transcript at this time.)												
<input type="checkbox"/>	USED the IRS Data Retrieval Tool to transfer 2015 tax data to the <b>2016-2017 FAFSA</b> .	Complete this Verification Worksheet and return it to our office. (You DO NOT NEED to provide a copy of your IRS Tax Return Transcript at this time.)												
<input type="checkbox"/>	DID NOT (or could not) transfer 2015 income information to the FAFSA using the IRS Data Retrieval Tool.	Complete this Verification Worksheet and return it to our office <b>and</b> attach a <b>signed</b> copy of your <b>Federal 2015 IRS Form 1040</b> filed with the IRS* <b>*New federal guidance provided on 4/24/2017 now allows the acceptance of the 1040 for 2017-2018 FAFSA verification purposes*</b>												
<input type="checkbox"/>	DID NOT work and WILL NOT file a 2015 Federal Tax Return.	Complete this Verification Worksheet and return it to our office. List your source of income (i.e. Disability, pension, etc.) <b>Source:</b> _____												
<input type="checkbox"/>	Filed a foreign return or had foreign income	Complete this Verification Worksheet and return it to our office. Provide an English translation of your foreign financial documents. If you filed a Puerto Rico tax return, provide a signed copy of the 2015 Puerto Rico 1040 tax return (does not need to be translated).												
<input type="checkbox"/>	WORKED, but NOT REQUIRED TO FILE a 2015 Federal Tax Return.	Complete this Verification Worksheet and return it to our office. <b>Attach copies of all your 2015 W-2 forms.</b> List below every employer even if the employer did not issue a W-2.												
<table border="1"> <thead> <tr> <th>Student's (and spouse) Employer Name</th> <th>2015 Amount Earned</th> <th>IRS W-2 Issued? Y/N</th> </tr> </thead> <tbody> <tr> <td></td> <td>\$</td> <td>Yes <input type="checkbox"/> No <input type="checkbox"/></td> </tr> <tr> <td></td> <td>\$</td> <td>Yes <input type="checkbox"/> No <input type="checkbox"/></td> </tr> <tr> <td></td> <td>\$</td> <td>Yes <input type="checkbox"/> No <input type="checkbox"/></td> </tr> </tbody> </table>			Student's (and spouse) Employer Name	2015 Amount Earned	IRS W-2 Issued? Y/N		\$	Yes <input type="checkbox"/> No <input type="checkbox"/>		\$	Yes <input type="checkbox"/> No <input type="checkbox"/>		\$	Yes <input type="checkbox"/> No <input type="checkbox"/>
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<b>Exception:</b> Amended Tax Filers: If you filed, an <u>amended</u> 2015 Federal Tax Return, you must submit a <u>signed</u> copy of your original Federal 2015 IRS Form 1040 as well as a <u>signed</u> copy of your amended Federal Tax Return (IRS Form 1040-X) even if you used the IRS Data Retrieval Tool. The IRS Data Retrieval Tool does not reflect the amended return information.														

## Additional Student (and spouse) Financial Information

If your answer is zero or does not apply, enter 0 (zero). **Do not leave blank.**

Taxable earnings from Federal Work-Study. <b>Work-Study College Name:</b> _____	\$
Annual child support <b>received</b> for all children. Do not include foster care or adoption payments.	\$
List other untaxed income not reported, such as workers' compensation, disability, money paid on your behalf by someone other than a parent (i.e. grandparent), veterans noneducation benefits, Health Savings Account (IRS Form 1040 Line 25), Housing Allowance, Basic Allowance for Sustenance (Military) etc. <b>Do not include</b> student financial aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. <b>List source(s) of other untaxed income:</b> _____	\$

## Signature

By signing this worksheet, I certify that all the information reported is complete and correct. I understand if I purposely give false or misleading information on this worksheet, I may be fined up to \$20,000, sent to prison, or both. I am also granting the Office of Student Financial Aid permission to update the FAFSA through the Federal Student Aid online correction tool to match the values found on this and other verification documents you have or will provide.

\_\_\_\_\_  
Student Signature (in blue or black ink)

\_\_\_\_\_  
University ID

\_\_\_\_\_  
Date